

O'ZBEKISTONDA EKSPORT-IMPORT KO'RSATKICHLARINING TAHLILI

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Annotatsiya: *O'zbekistonning eksportchi korxonalari raqobatbardoshligini oshirish masalasini ko'rib chiqish uchun asos sifatida mamlakatimizning tashqi iqtisodiy faoliyati ko'rsatkichlarini tahlil qilish maqsadga muvofiq. Chunki ushbu ko'rsatkichlar va ulardagi tendensiyalar ba'zi xulosalar qilish hamda ustuvor yo'nalishlarni belgilash nuqtai nazaridan juda muhimdir.*

Kalit so'zlar: *Tashqi savdo, eksport, soliq, integratsiya, qo'llab-quvvatlash, raqobat, import*

Statistika agentligi ma'lumotlariga ko'ra, O'zbekistonning tashqi savdo aylanmasi 2023-yilda o'tgan yilga nisbatan 12 mlrd. dollarga yoki 23,8 foizga o'sib, **62,57 mlrd. dollarni** tashkil etdi.

Yil davomida eksport 23,8 foizga - 24,4 mlrd dollargacha, import 24 foiga - 30,1 mlrd dollargacha oshdi. Tashqi savdo taqchilligi **13,7 mlrd dollardan** ortiqni tashkil etdi, bu 2022-yilga nisbatan **24,3 foizga ko'p (-11,03 mlrd dollar)**. Agar rekord darajadagi oltin eksporti va xizmatlar sohasidagi ijobiy saldo bo'lmaganida, bu ko'rsatkich yanada yuqori bo'lardi.

Eksport. 2023-yilda **oltin** sotuvi rekord daraja **8,15 mlrd dollarga** yetdi, bu 2022-yilgi ko'rsatkichdan deyarli ikki baravar ko'p. Qimmatbaho metallni yetkazib berish mamlakat eksportining uchdan bir qismini (33,4 foiz) tashkil etdi, ko'rsatkich 2022-yilda 21,3 foiz edi.

Oltinni hisobga olmaganda, eksport qiymat jihatidan atigi 4,5 foizga ko'paydi va 16,17 mlrd dollarni tashkil etdi. Sanoat mahsulotlarining eksportdagi ulushi 22,2 foizdan 16,6 foizga, yetkazib berish hajmi esa 4,38 mlrd dollardan 4,06 mlrd dollargacha qisqardi.

2023-yilda **sabzavot va mevalar** savdosi 1,76 mln tonnaga (+1,1 foiz), qiymat jihatidan esa 1,18 mlrd dollarga (+3,3 foiz) oshdi. Meva-sabzavot eksportining asosiy bozorlari Rossiya (37 foiz), Pokiston (16,7 foiz), Xitoy (12,3 foiz) va Qozog'iston (10,3 foiz) bo'ldi.



1-rasm. O'zbekistonning 2023-yildagi eksport-import ko'rsatkichlari³⁶

Gaz eksporti qariyb 2 baravarga - 529,9 mln dollargacha, elektr energiyasi eksporti esa 76,6 mln dollargacha (-37,8 foiz), o'g'itlar 336,3 mln dollargacha (-18 foiz), rangli metallar 1,38 mlrd dollargacha (-9,9 foiz), tibbiy va farmatsevtika mahsulotlari 37,9 million dollargacha (-11,7 foiz), to'qimachilik mahsulotlari sotuvi esa 3,05 mlrd dollargacha pasaydi (3,8 foiz).

Import. Importga keladigan bo'lsak, **oziq-ovqat** mahsulotlarini yetkazib berish hajmi yuqori darajada qolmoqda: don va undan tayyorlangan mahsulotlar – 1,12 mlrd dollar (+5,3 foiz), shakar, shakar mahsulotlari va asal – 558,2 mln dollar (-2,3 foiz), qahva, choy, kakao, ziravorlar – 385,3 mln dollar (+23 foiz), o'simlik moylari va yog'lari – 354,9 mln dollar (+16,4 foiz), go'sht va go'sht mahsulotlari – 348,4 mln dollar (+9,1 foiz), sabzavot va mevalar– 348,4 mln dollar (+23,5 foiz), sut mahsulotlari va qush tuxumlari – 211,5 mln dollar (+31,7 foiz).

³⁶ Manba: www.review.uz

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Avtomobillar importi 4,34 mlrd dollargacha (1,7 baravar), ehtiyot qismlar importi 148,3 mln dollargacha (+68,8 foiz) oshdi.

Yil davomida **samolyotlar** yetkazib berish hajmi 2,6 baravarga – 939,5 mln dollargacha, noyabrda – 139,5 mln dollarga, dekabrda – 185,9 mln dollarga oshgan.

O'zbekiston bugungi kunda dunyoning **198 davlati** bilan savdo aloqalarini o'rnatgan. Savdo aylanmasining eng katta hajmi Xitoy bilan (21,9%) qayd etildi. Keyingi o'rinda 15,8% bilan Rossiya.

O'zbekistonning MDH davlatlari bilan tashqi savdo aylanmasi **20,6 milliard dollarga** yetdi. Shundan eksport hajmi 8,1 mlrd dollarni, import hajmi esa 12,4 mlrd dollarni tashkil etdi.

O'zbekiston hududlari sharoitida tashqi savdo aylanmasining hajmi va o'sish sur'ati bo'yicha Toshkent shahrida salmoqli ulush qayd etildi – umumiy hajmning 38,8 foizi yoki 24,3 milliard dollar, eng kam ulush esa Surxondaryo viloyatiga to'g'ri keldi – 0,5% yoki 325,2 million dollar.



2-rasm. 2023-yilda O'zbekiston bilan tashqi savdoda eng yuqori ulushga ega bo'lgan Top-5 MDH davlatlari (mln.dollarda, umumiy hajmdan foizda)³⁷

Markaziy bank ma'lumotlariga ko'ra, **2023-yilda** O'zbekiston iqtisodiyotiga kiritilgan **to'g'ridan-to'g'ri xorijiy investitsiyalar hajmi 7,2 milliard dollarga** yetdi, bu 2022-yilga nisbatan ikki baravar ko'pdir. Xorijiy investitsiyalarning asosiy ulushi o'tgan yilning to'rtinchi choragiga to'g'ri keldi - **3,4 milliard dollar**. O'tgan yil yakunlariga ko'ra, O'zbekistonga **2,8 milliard dollarlik xalqaro kreditlar** jalb etildi, xususan, Osiyo taraqqiyot banki O'zbekistonga 615,6 million dollar, Jahon banki 552,4 million dollar, Xitoy Xalq Respublikasiga 398,8 million dollar ajratdi. Shuningdek, 2023-yilda O'zbekistonda banklarga tushgan naqd pul tushumlarining umumiy hajmi **669 trillion so'mni** tashkil etgan, bu 2022-yilga nisbatan **28 foizga ko'p**.

XULOSA

³⁷ Manba: www.stat.uz

O'zbekistonning tashqi iqtisodiy faoliyatidagi ushbu ko'rsatkichlar eksportchi korxonalar faoliyatiga tegishli imkoniyatlar va asoslarni belgilab beradi.

O'zbekiston eksportchi korxonalarining tashqi bozorlardagi raqobatbardoshligi masalalarini ko'rib chiqishda jahon bozorlaridagi tendensiyalarni tahlil qilish muhim rol o'ynaydi.

Turli tashkilot va agentliklar ma'lumotlariga ko'ra, kelgusi yillarda global savdoni belgilaydigan asosiy tendentsiyalar mavjud. Ular orasida xalqaro bozorda asosiy etkazib beruvchilarning o'zgarishi, global savdo qoidalari tizimining degradatsiyasi va dengiz transportining murakkablashuvi bor.

2022–2023 yillarda jahon savdosida sezilarli o'zgarishlar ro'y berdi.

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